

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

AG Centre Street Partnership, L.P.

Name of Transferee

Cantor Fitzgerald & Co.

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim #: 58475 (12.3149% of claim)  
Amount of Claim as Filed: \$181,152,897.00  
Amount of Allowed Claim: \$179,744,689.89  
Amount of Claim Transferred: \$22,135,365.90  
(as allowed)

Date Claim Filed: 10/30/09

AG Centre Street Partnership, L.P.  
245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: 9/4/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Michael L. Gordon  
Authorized Signatory

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

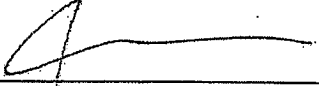
AND TO: Cantor Fitzgerald & Co.

For value received, the adequacy and sufficiency of which are hereby acknowledged, Cantor Fitzgerald & Co. ("Seller") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to AG Centre Street Partnership, L.P. ("Purchaser"), an undivided interest, to the extent of the applicable percentage/principal amount/nominal amount specified in Schedule I attached hereto (the "Purchased Claim") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "Claim") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "Debtor"), including, without limitation on, any and all proofs of claim filed in respect of the Claim, including without limitation, Proof of Claim Number 58475 (the "Proof of Claim") filed in the bankruptcy case of Lehman Brothers Holdings Inc.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 31<sup>st</sup> day of August, 2012.

Cantor Fitzgerald & Co.

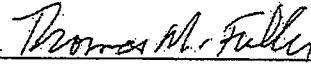
By:   
Name: James Bond  
Title: Chief Operating Officer

110 East 59<sup>th</sup> Street  
New York, NY 10022



AG Centre Street Partnership, L.P.

By: Angelo Gordon & Co., L.P.,  
Fund Advisor

By:   
Name: Thomas M. Fuller  
Title: Authorized Signatory

245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

Schedule I

Transferred Claims

Purchased Claim

On the original Proof of Claim filed on October 30, 2009, the portion of the Security/ISIN purchased hereunder and referred to below represented \$22,308,785.04186.91 (equal to 12.314893 % of the total Proof of Claim amount, as originally filed, of \$181,152,897.00).

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the portion of the Security/ISIN purchased hereunder and referred to below has been allowed in the amount of \$22,135,365.90 (equal to 12.314893 % of the total allowed Proof of Claim amount of \$179,744,689.89).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. BV Program Securities Bonds - Asian FX Basket Quanto Note	XS0277538681 (blocking no. 6044583)	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	SEK 149,190,000.00	N/A	March 2, 2010	N/A